

Charles Kolker

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Oldcharles1 (Skype)

Education:

Syracuse University – BSChE 1960 ROTC Scholarship

New York University School of Law – LLB 1963 New York Bar - 1963

Hamilton College of the Bahamas – MBA 2013 International Finance

Hamilton College of the Bahamas – PhD 2014 Financial Management

Work History:

Law Clerk in the Chambers of the Honorable Judge Edmund L. Palmieri – 1963 United States District Court for the Southern District of New York (Second Circuit)

Investors Overseas Services Corp., Geneva, Switz. (1963 – 1964) General Counsel's Staff (initially with outside counsel Willkie, Farr and Gallagher of New York, NY)

United States Army, Major (Former) – (1960 [Reserves to 1964] – 1973 [Active Duty 1964 - 1973]) 101st Airborne, 75th Infantry Regiment, Airborne and 5th Special Forces Group - Three Combat Tours in Viet Nam (first in MAC/V [MAG], second and third in MAC/V-SOG)

Montrochem Development Corp. (1973 – 1981)

Family business, headquartered in Caracas, VZ & Puerto Alegre, BR & First Venezuela Corp. (a bank – Fivenco, S.A.) – 1973 – 1979

Vice Pres. Finance & headed banking for family agri-chemical business and banking business in Latin America, including participating in starting a private banking company headquartered in the Bahamas and co-managed it through +/- USD 6.5 Billion of originations and/or participations in Latin debt transactions and arranged and participated in various commodity financings.

Powers & McNiff NY Law Firm (1979 – 1982)

Consulting / Semi-retired (1981 – 1982) New York & Florida

Forum Companies, Dallas, Texas & New York, NY (1982 – 1988) Capital Markets Group – Principal

Helped to create the largest tax advantaged Partnership ownership of fresh water marina slips in the United States, including the creation of the exit strategy for the Partnerships and participated in creating the fourth largest owner of Holiday Inns in the United States (also tax driven). Co- Investment bankers with Morgan Stanley in the private acquisition of the Sarasota, FL affiliate of CBS Television among other transactions. Structured the financing of aircraft acquisitions for Wright Airlines (Cleveland, OH). Co-led financing and was an Advisor to Regent Air, a non-scheduled airline owned by the Perlman family of Las Vegas and then sold the assets to MGM, which operated the Company as MGM Grand Air.

Investors Capital Markets, Inc. ("ICM") New York, NY (1989 – 2002) Executive Vice President, General Counsel and Principal

Helped to structure and create a private finance company (First Mechanics Finance

Company, wholly owned through a subsidiary, Credit Finance Corporation) in the after-market automotive industry (portfolio rose to +/- \$140 MM per year in four years). In addition, ICM created a finance company (Vista Finance, LLC) providing financing to independent truckers for the repair of their vehicles (portfolio rose to \$40 MM in first year of operation). Participated in various investment banking and strategic transactions. Helped in arranging debt financing of loan portfolios, the sale of the company, arranging various securitizations for the company and the repurchase (for the original owners) of the largest Title One finance company (home improvement lenders) in the United States. Participated in the financing and sale of an AT&T Wireless affiliate in Wisconsin, and participated in structuring the debt financing of two Sprint PCS affiliates.

Participated as an Advisor (for the debt financing) on the structuring of an E-Rate (wireless and broadband fiber optic) distribution platform in Alabama which then expanded to Tennessee, Mississippi, Georgia and the Carolinas.

Consulted to a theme park and water park operator in the United States and Latin America.

Consulted to a real estate based telecommunications company in the United States and Latin America.

Consulted to Board Member of AmBase, Inc. (NYSE listed company) on various transactions.

V3 Capital Strategies, LLC, New York, NY (2002 -2003) Senior Managing Director

www.v3capital.com

Participated as an Advisor for restructuring of a remediation group (through the Bankruptcy Process) and a food service company as well as advising on a marine acquisition company.

Advised on other opportunistic transactions including time-share financing and advising management in its' quest of the oldest cutlery manufacturing company in the country.

Participated as a senior banker for the purchase of a chain of restaurants' in the South Eastern United States through a "363 (Self-Liquidating Bankruptcy) Process" representing the Stalking Horse.

Marco Polo Network Inc., New York, NY (2003 – 2008) Senior Advisor

Helped to position the company in Latin America (now New World Network

www.newworldnetwork.com) www.marcopolonetwork.com and Co-Led various investment banking transactions.

Stockton Partners, New York, NY (2005 – 2013) Advisor to the CEO of the Management Company

Current:

Teraphysics Corporation, Cleveland, OH (2008 – present)

Advisor to the Chairman of the Board www.teraphysics.com

Intezyne Technologies, Inc., Tampa, FL (2011 – present) Advisor / Consultant to the Company.

www.intezyne.com.

Eagle American Security, LLC, Tampa, FL (2012 - present) Managing Director

www.eagleamericansecurity.com

Constant Capital Limited, Mahe, Seychelles (2013 – present) Senior Advisor www.constant.sc

Instructor – OSHER Life Long Learning Center-USF at University of South Florida (2014 – present) Issues In The Crossfire (Political Course)

Charities:

Amigos de las Americas Foundation, Houston, TX (2007 – present)

Advisor to the Chairman of the Board of Trustees www.amigoslink.org

The Noon Rotary Club of New Tampa, Tampa, FL 33647